

Significant Event Notice

5th November 2020

On 28th October 2020, Xplore Wealth Limited (XPL) announced to the ASX that it had entered into a binding Scheme Implementation Agreement with HUB24 Limited (HUB24) under which it is proposed that HUB24 will acquire 100% of the shares in Xplore by way of scheme of arrangement between Xplore and its shareholders.

The implementation of the Scheme of Arrangement is subject to certain conditions, including the approval of the Xplore shareholders, ASIC, ASX and the Court, and is expected to be finalised in March 2021.

Aracon Superannuation Pty Ltd, the Trustee of the Aracon Superannuation Fund is a wholly owned subsidiary of XPL.

No changes to member's benefits or entitlements are expected as a result of this announcement.